



**Pledge Agreement  
Marana Schools' 2340 Foundation**

This AGREEMENT is made and entered into this (Day) of (Month) (Year), between the individuals (hereinafter called "Donor") identified in Section A below, and Marana Schools' 2340 Foundation (hereinafter called "Foundation") a nonprofit corporation in the State of Arizona. The purpose of the Foundation is to support the goals and objectives of Marana Unified School District (hereinafter called "School District").

**A. DONOR INFORMATION**

Printed Name

Preferred Mailing Address

Preferred Telephone

Preferred Email Address

**B. DONOR'S GIFT / PLEDGE**

The Donor hereby makes a current gift or pledge in the amount of \$

The Foundation, in acknowledgment of the fact that the Donor is making or intends to make this gift or pledge for the purposes described herein, agrees to hold, administer, and/or distribute the funds received as provided herein. The gifts shall be designated on the books and records of the Foundation as having been received from the Donor, with recognition as described in Section F below.

**C. GIFT FULFILLMENT**

It is anticipated the gift will be fulfilled by

**D. USE OF GIFT (please check one box only)**

- The gift or pledge is unrestricted and will be utilized as most urgently needed at the time the gift or pledge payment is received.

The gift or pledge, less any required processing fees, is designated to support the following

- Student Scholarships
- Classroom Support
- Professional Development
- Employee Recognition

The donor prefers that the gift or pledge payments, less any required processing fees, be deposited to this established program or scholarship fund:

The donor prefers that the gift or pledge payments, less any required processing fees, be used to establish a new scholarship fund, to be called:

The donor prefers that the gift or pledge payments, less any required processing fees, be used to establish a new program fund, to be called:

The purpose(s) of the new Program Fund are described below:

**E. TYPE OF GIFT (please check one box only)**

The donor hereby designates this gift as:

- non-endowed. The gift or pledge payments will likely be utilized according to Section D above, in the fiscal year received.)
- temporarily restricted. The gift will be invested according to the Foundation's Investment Policies; a portion of the gift will be utilized annually as described in Section D above and will ultimately be entirely utilized for its designated purpose.)
- endowed. The gift will be invested according to the Foundation's Endowment Investment Policies; annually, a portion of the endowment's Net Asset Value as prescribed by the Foundation's Endowment Distribution Policy, will be distributed for the purpose(s) described in Section D above.

**F. DONOR RECOGNITION AND PRIVACY**

The gift/pledge will be recognized within the Foundation (in gift records, in communications with the School District, etc.). The donor expects the Foundation to additionally honor the donor's wishes with respect to the gift as follows:

- The donor hereby gives the Foundation permission to recognize the gift/pledge publicly, acknowledging the gift/pledge as being made by:
  
- The donor requests that the Foundation treat the gift/pledge as having been made anonymously, except as required by law (certain donor names are required to be provided to the IRS on the Foundation's annual Form 990, which once filed becomes a public document).

Most gifts and pledges are recognized publicly for a period of one year from the time the gift is made; exceptions are made for names attached to specific Funds or specific places, i.e., rooms named for individuals or families.

**G. REPRESENTATIVES AND SUCCESSORS BOUND**

This Agreement shall be binding upon and inure to the benefit of the parties hereto, their heirs, executors, administrators, legal representatives, successors, and assigns.

**H. ALTERNATE USE CLAUSE**

In the unlikely event that it becomes impossible in the future for any of the categories specified above for the gift to serve the specific purpose for which they were created, the Foundation shall direct that the principal and income from any of these categories be devoted to purposes that are deemed to be the most consistent with the wishes of the Donor(s) and, if possible, in consultation with the Donor(s) or their heirs.

**I. FEES AND POTENTIAL FUND CLOSURE**

Donor acknowledges that Marana Schools' 2340 Foundation will assess a one-time gift management fee on all donations received, as determined by the Foundation's Board of Directors. By signing below, Donor acknowledges that they have received information regarding the Foundation's current fee structure.

Scholarship funds with a balance below the minimum award identified above for a period of 12 consecutive months may be subject to closure following attempts at contacting the Donor.

IN WITNESS WHEREOF, the parties have caused this Agreement to be executed the day and year herein above written.

**Marana Schools' 2340 Foundation  
11279 W. Grier Road, Suite 106  
Marana, AZ 85653**

By: \_\_\_\_\_  
Jan Truitt, President

**DONOR(S)**

By: \_\_\_\_\_

By: \_\_\_\_\_

**ADDENDUM**

**Scholarship Criteria:**

1. The scholarship is to be awarded for education-related expenses in:

- STEM                      Amount \$
- Music/Arts                Amount \$
- Language                  Amount \$
- Athletics                    Amount \$
- Trades (Welding, Agriculture, Plumbing, Electrical, Culinary, etc.)    Amount \$
- Other \_\_\_\_\_                      Amount \$

2. If the recipient will be required to attend an acknowledgment event, please provide information about the event: date, time, and location of event:

[Click here to enter text.](#)

3. Additional Criteria (if any):

February 2025